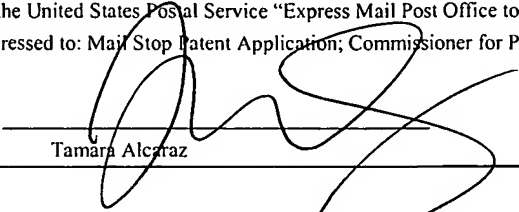


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Tamara Alcaraz

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

In the application of:

Peter S. BORROMEO et al.

Serial No.: Not Yet Assigned
Continuation of USSN 09/763,114

Filing Date: Concurrently Herewith

For: RING MODIFIED CYCLIC PEPTIDE
ANALOGS

Examiner: Not Yet Assigned

Group Art Unit: Not Yet Assigned

PRELIMINARY AMENDMENT

Mail Stop Patent Application
Commissioner for Patents
P.O. Box 1450
Alexandria, VA 22313-1450

Dear Sir:

Prior to the examination of the above-captioned application, please enter the following amendments.